

Les émissions de titres de capital des sociétés admises à la cote en 2019

|                                 | Mois          |              |                | Période (début de l'année à fin)   |                                    |               |              |                |                |                |              |              |                |                |                  |                |                |                |                |               |                |                |              |                |               |                |               |               |               |                |               |                |               |                |              |               |              |                |              |                |              |                |               |               |           |              |              |                |             |                |             |    |
|---------------------------------|---------------|--------------|----------------|------------------------------------|------------------------------------|---------------|--------------|----------------|----------------|----------------|--------------|--------------|----------------|----------------|------------------|----------------|----------------|----------------|----------------|---------------|----------------|----------------|--------------|----------------|---------------|----------------|---------------|---------------|---------------|----------------|---------------|----------------|---------------|----------------|--------------|---------------|--------------|----------------|--------------|----------------|--------------|----------------|---------------|---------------|-----------|--------------|--------------|----------------|-------------|----------------|-------------|----|
|                                 | mars-19       | mars-18      | var            | Capitaux levés jusqu'au 31/03/2019 | Capitaux levés jusqu'au 31/03/2018 | mars-19       | mars-18      | var 19         | déc-18         | var 18         | déc-17       | var 17       | déc-16         | var 16         | 2015             | var 15         | 2014           | var 14         | 2013           | var 13        | 2012           | var 12         | 2011         | var 11         | 2010          | var 10         | 2009          | var 09        | 2008          | var 08         | 2007          | var 07         | 2006          | var 06         | 2005         | var 05        | 2004         | var 04         | 2003         | var 03         | 2002         | var 02         | 2001          | var 01        | 2000      | var 00       | 1999         | var 99         | 1998        | var 98         | 1997        |    |
| Nombre d'opérations             | 0             | 0            | -              | -                                  | -                                  | 0             | 0            | -              | 11             | -62,07%        | 29           | 81,3%        | 16             | -30,43%        | 23               | 43,75%         | 16             | -44,83%        | 29             | 11,54%        | 26             | 100,00%        | 13           | -27,78%        | 18            | -10,00%        | 20            | 5,28%         | 19            | 90,00%         | 10            | 11,11%         | 9             | 80,00%         | 5            | -37,50%       | 8            | -11,11%        | 9            | 0,00%          | 9            | -47,06%        | 17,00         | 30,77%        | 13        | 30,00%       | 10           | 66,67%         | 6           | -14,29%        | 7           |    |
| Attribution gratuite (1)        | 0,000         | 0,000        | -              | -                                  | -                                  | 0,000         | 0,000        | -              | 109,298        | 14,39%         | 0,000        | 42,6%        | 66,994         | -18,77%        | 82,473           | 184,14%        | 29,025         | -67,93%        | 90,494         | 118,41%       | 41,434         | -6,55%         | 44,34        | -12,60%        | 50,73         | -31,67%        | 74,24         | 63,56%        | 45,39         | 107,70%        | 21,85         | -37,29%        | 34,85         | 99,03%         | 17,51        | -18,10%       | 21,38        | -2,95%         | 22,03        | -32,59%        | 32,68        | -14,66%        | 38,30         | 41,84%        | 27        | 2,27%        | 28,4         | 196,63%        | 8,9         | -69,83%        | 29,5        |    |
| Fusion                          | 0,000         | 0,000        | -              | -                                  | -                                  | 0,000         | 0,000        | -              | 0,000          | -100,00%       | 6,400        | -            | -              | -              | -                | -              | -              | -              | -              | -             | -100,00%       | 0,767          | 100,00%      | 0,00           | -100,00%      | 0,76           | 100,00%       | 0,00          | -             | 0,00           | -             | 0,00           | -             | 0,00           | -            | 0,00          | -            | 0,00           | -            | 0,00           | -            | 0,00           | -             | 0,00          | -         | 0,00         | -            | 0,00           | -           | 0,00           |             |    |
| Emission en numéraire           | 21,000        | 0,000        | 100,00%        | 20,25                              | (2)                                | -             | 21,000       | 0,000          | 100,00%        | 20,250         | -87,39%      | 0,000        | 121,9%         | 72,377         | -83,34%          | 1087,045       | 399,01%        | 217,839        | -27,46%        | 300,298       | 66,52%         | 180,338        | 314,86%      | 43,47          | -81,79%       | 238,74         | -27,74%       | 330,38        | 12,57%        | 293,50         | 331,62%       | 68,00          | -64,68%       | 192,50         | 176,58%      | 69,60         | -0,63%       | 70,04          | -            | 0,00           | -100,00%     | 6,00           | -92,98%       | 85,43         | 216,41%   | 27           | -58,72%      | 65,4           | 1208,00%    | 5              | -89,80%     | 49 |
| *Montant nominal                | 10,000        | 0,000        | 100,00%        | 6,75                               | -                                  | 10,000        | 0,000        | 100,00%        | 6,750          | -90,25%        | 0,000        | 174,4%       | 25,239         | -97,11%        | 872,029          | 734,37%        | 104,813        | 8,28%          | 96,521         | 43,16%        | 67,422         | 116,37%        | 31,16        | -70,50%        | 105,61        | -3,28%         | 109,19        | -15,74%       | 129,58        | 362,79%        | 28,00         | -74,55%        | 110,00        | 232,33%        | 33,10        | -42,97%       | 58,04        | -              | 0,00         | -100,00%       | 4,00         | -88,45%        | 34,62         | 116,38%       | 16        | -54,80%      | 35,4         | 1763,16%       | 1,9         | -94,06%        | 32          |    |
| *Montant de la prime d'émission | 11,000        | 0,000        | 100,00%        | 13,50                              | -                                  | 11,000        | 0,000        | 100,00%        | 13,500         | -85,22%        | 0,000        | 93,8%        | 47,138         | -78,08%        | 215,016          | 89,73%         | 113,326        | -44,39%        | 203,777        | 80,47%        | 112,916        | 817,27%        | 12,31        | -90,75%        | 133,13        | -39,81%        | 221,19        | 34,94%        | 163,92        | 309,80%        | 40,00         | -51,52%        | 82,50         | 126,03%        | 36,50        | 204,17%       | 12,00        | -              | 0,00         | -100,00%       | 2,00         | -96,06%        | 50,81         | 361,91%       | 11        | -63,33%      | 30           | 867,74%        | 3,1         | -81,76%        | 17          |    |
| <b>Total émissions</b>          | <b>21,000</b> | <b>0,000</b> | <b>100,00%</b> | <b>-</b>                           | <b>-</b>                           | <b>21,000</b> | <b>0,000</b> | <b>100,00%</b> | <b>129,548</b> | <b>-49,43%</b> | <b>0,000</b> | <b>83,8%</b> | <b>138,370</b> | <b>-88,08%</b> | <b>1 169,518</b> | <b>373,75%</b> | <b>246,864</b> | <b>-36,83%</b> | <b>390,793</b> | <b>76,21%</b> | <b>221,772</b> | <b>152,56%</b> | <b>87,81</b> | <b>-68,74%</b> | <b>290,23</b> | <b>-28,27%</b> | <b>404,62</b> | <b>19,40%</b> | <b>338,89</b> | <b>277,16%</b> | <b>89,853</b> | <b>-60,48%</b> | <b>227,35</b> | <b>160,99%</b> | <b>87,11</b> | <b>-4,71%</b> | <b>91,42</b> | <b>314,98%</b> | <b>22,03</b> | <b>-43,05%</b> | <b>38,68</b> | <b>-68,74%</b> | <b>123,73</b> | <b>24,98%</b> | <b>99</b> | <b>7,84%</b> | <b>91,80</b> | <b>560,43%</b> | <b>13,9</b> | <b>-82,29%</b> | <b>78,5</b> |    |

(1) Comprend également les conversions de créances.

(2) Correspond au montant de 20,25 MD relatif à l'augmentation de capital en numéraire de la société Tunisie Leasing et Factoring visée en 2018.